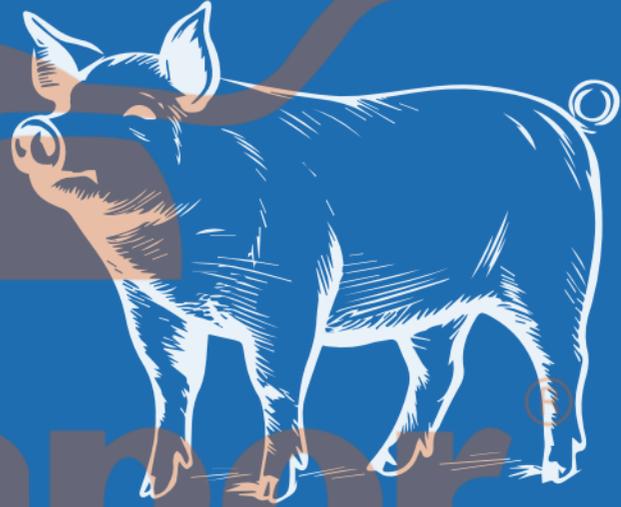




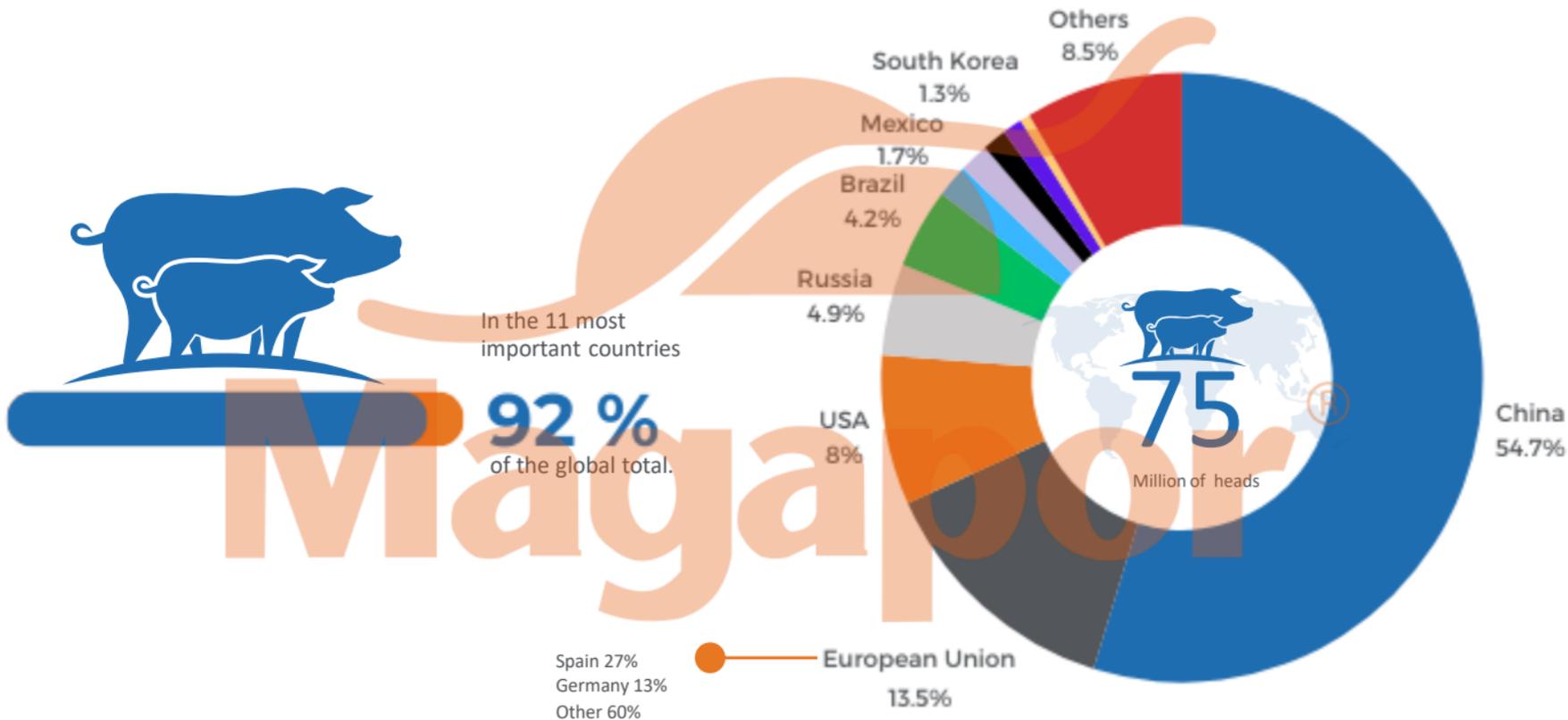
WORLD PIG FARMING



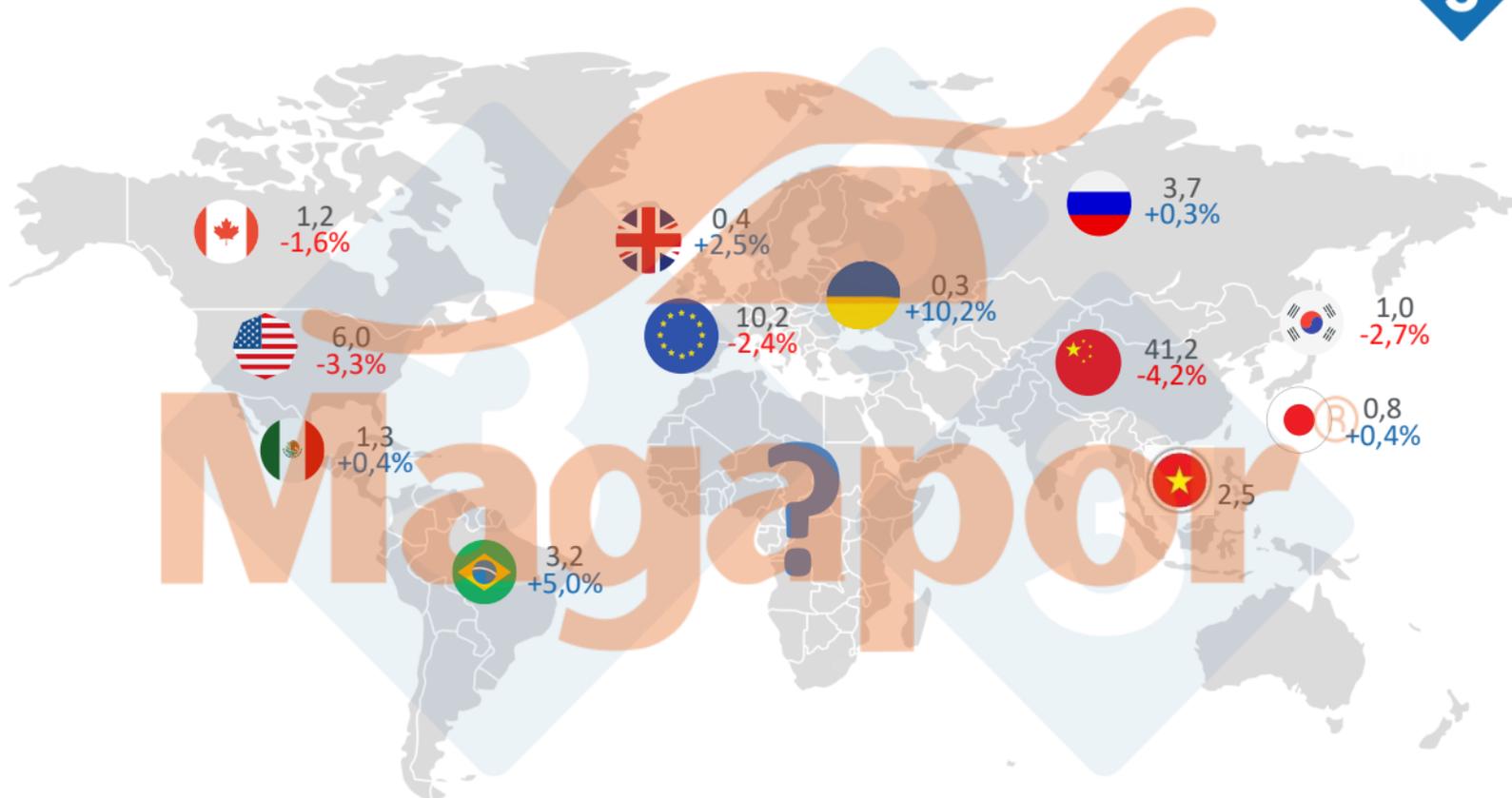
Javier Lorente. 333 Corporate

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WORLD BREEDING SOWS ESTIMATES 2024



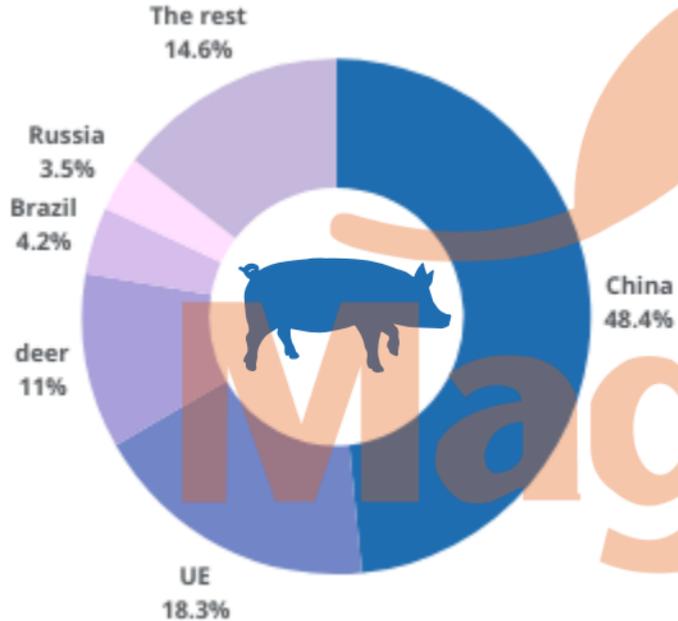
BREEDING SOWS INVENTORY 2024



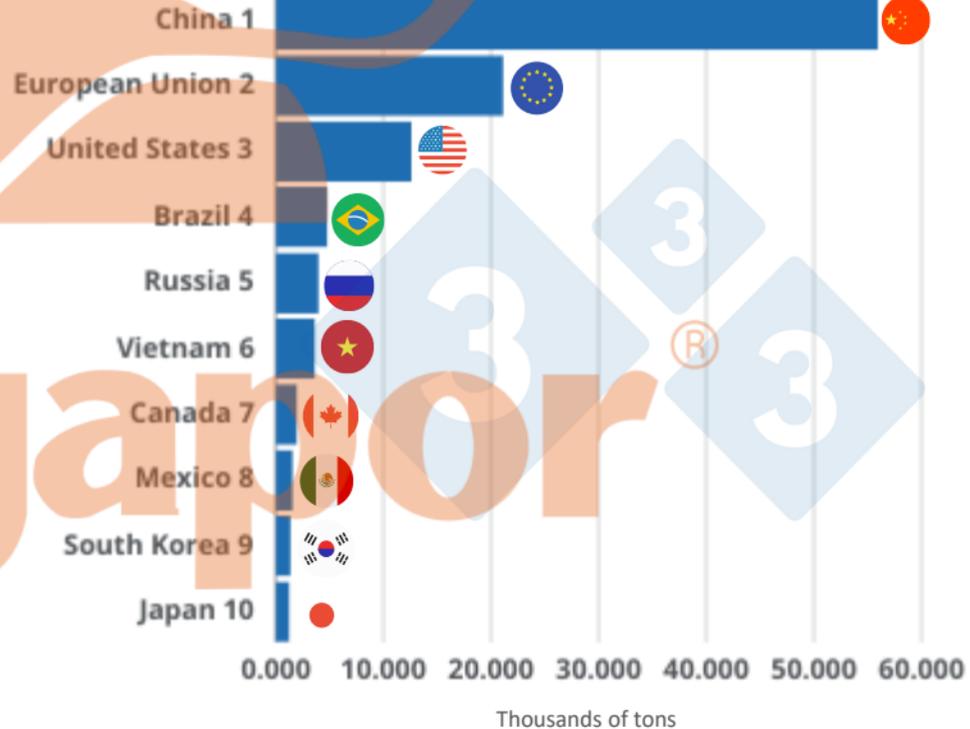
PRODUCTION RANKING



PARTICIPATION



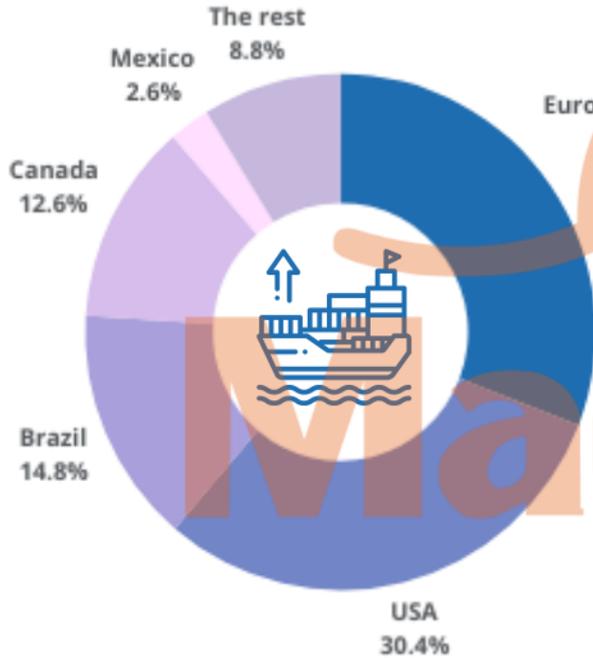
POSITION



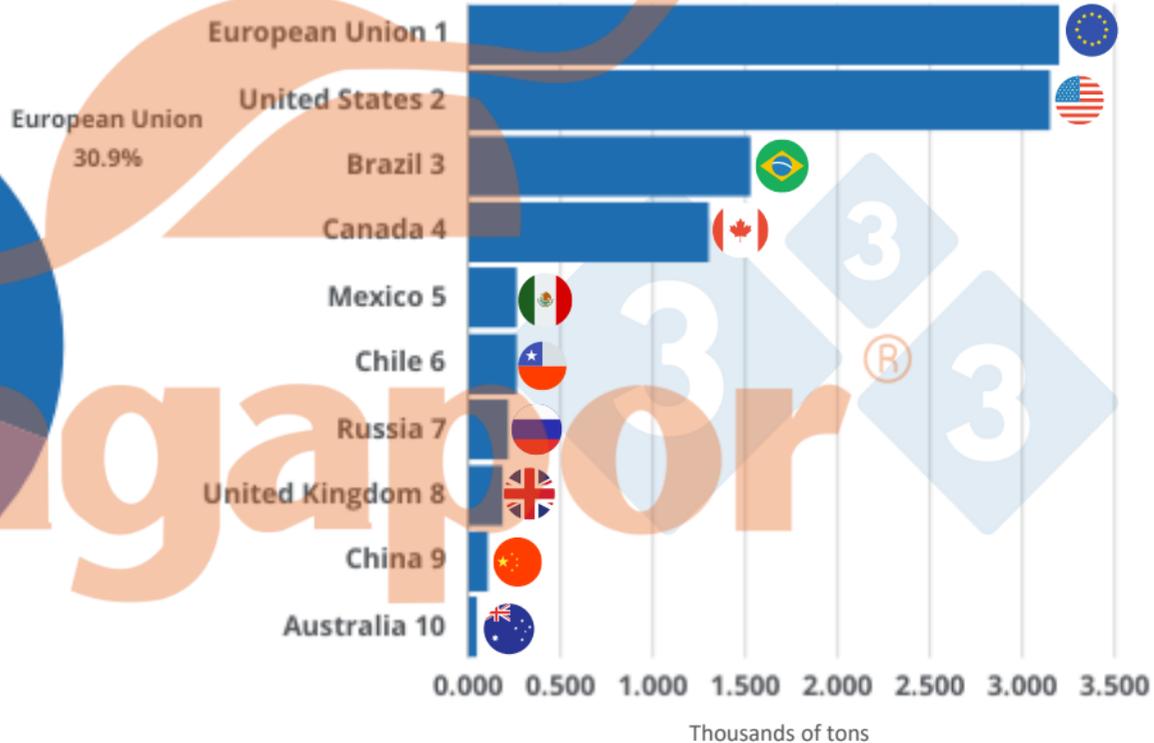
EXPORTS RANKING



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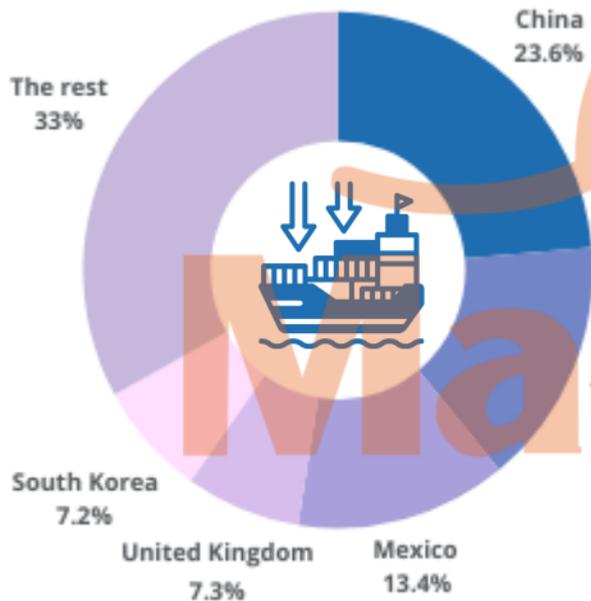
POSITION



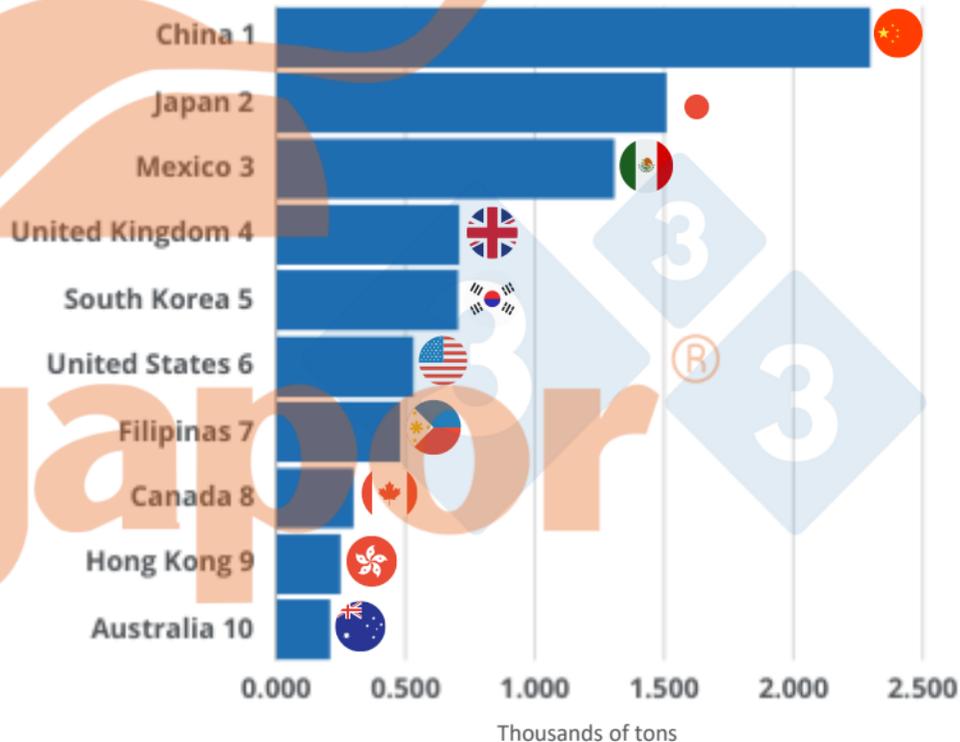
IMPORTS RANKING



PARTICIPATION



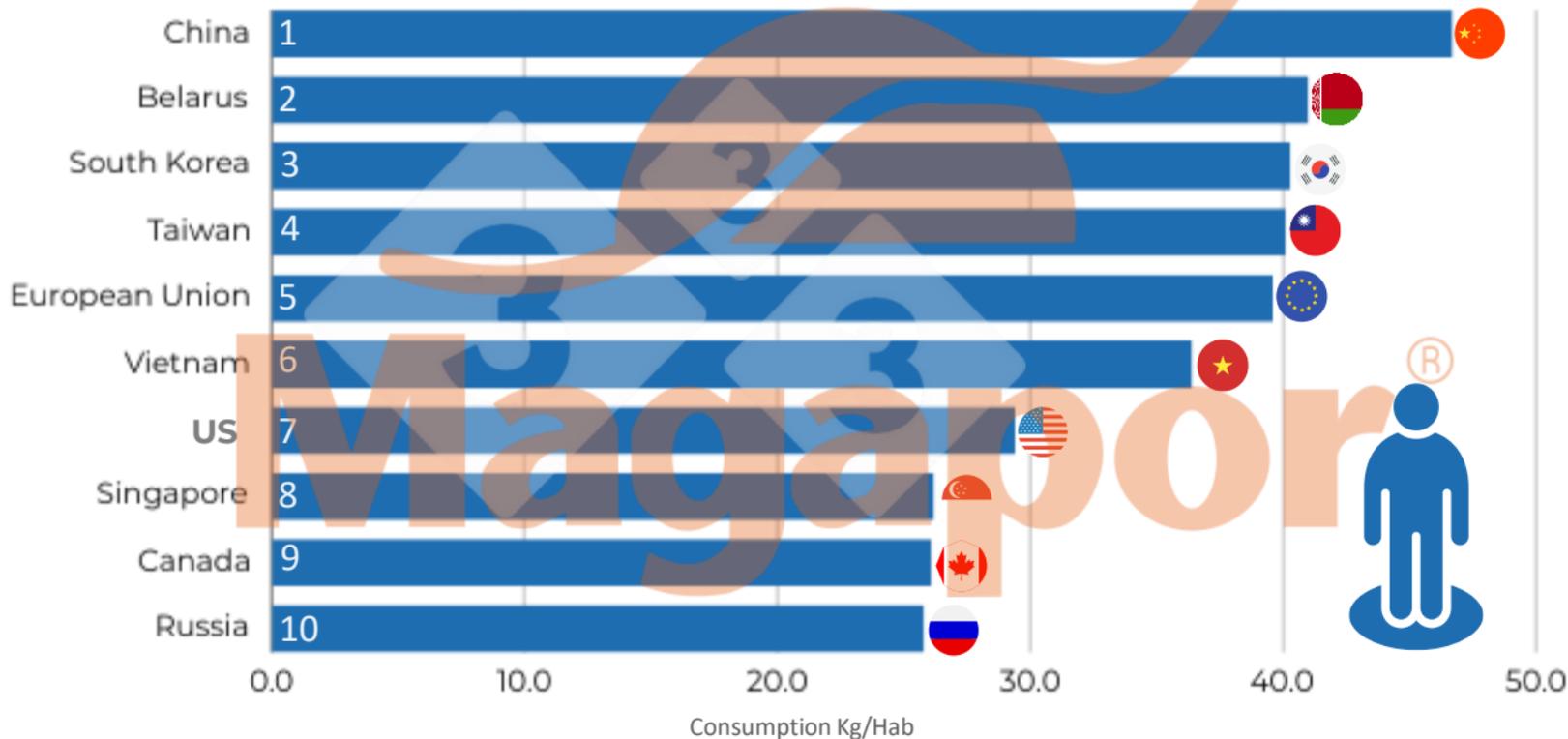
POSITION



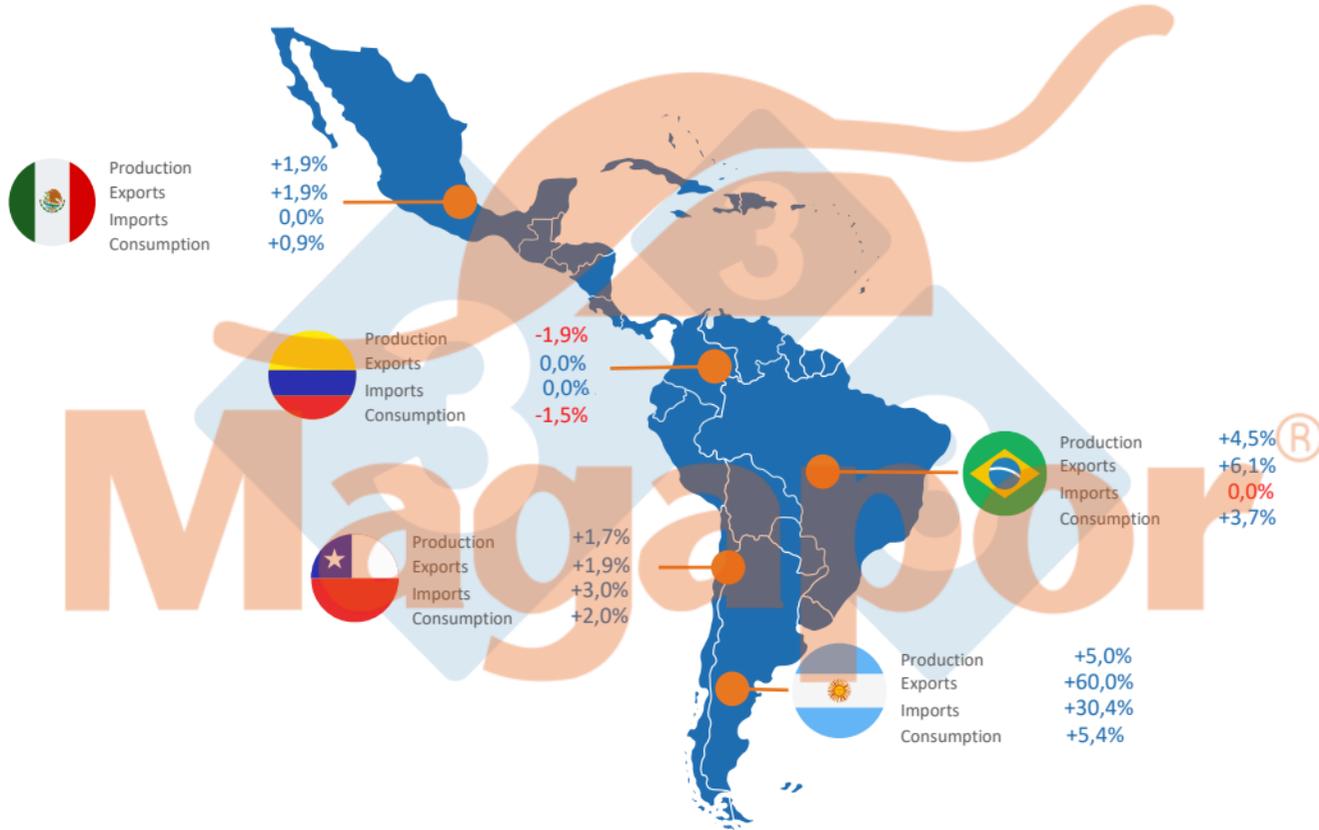
PER CAPITA CONSUMPTION RANKING 2023



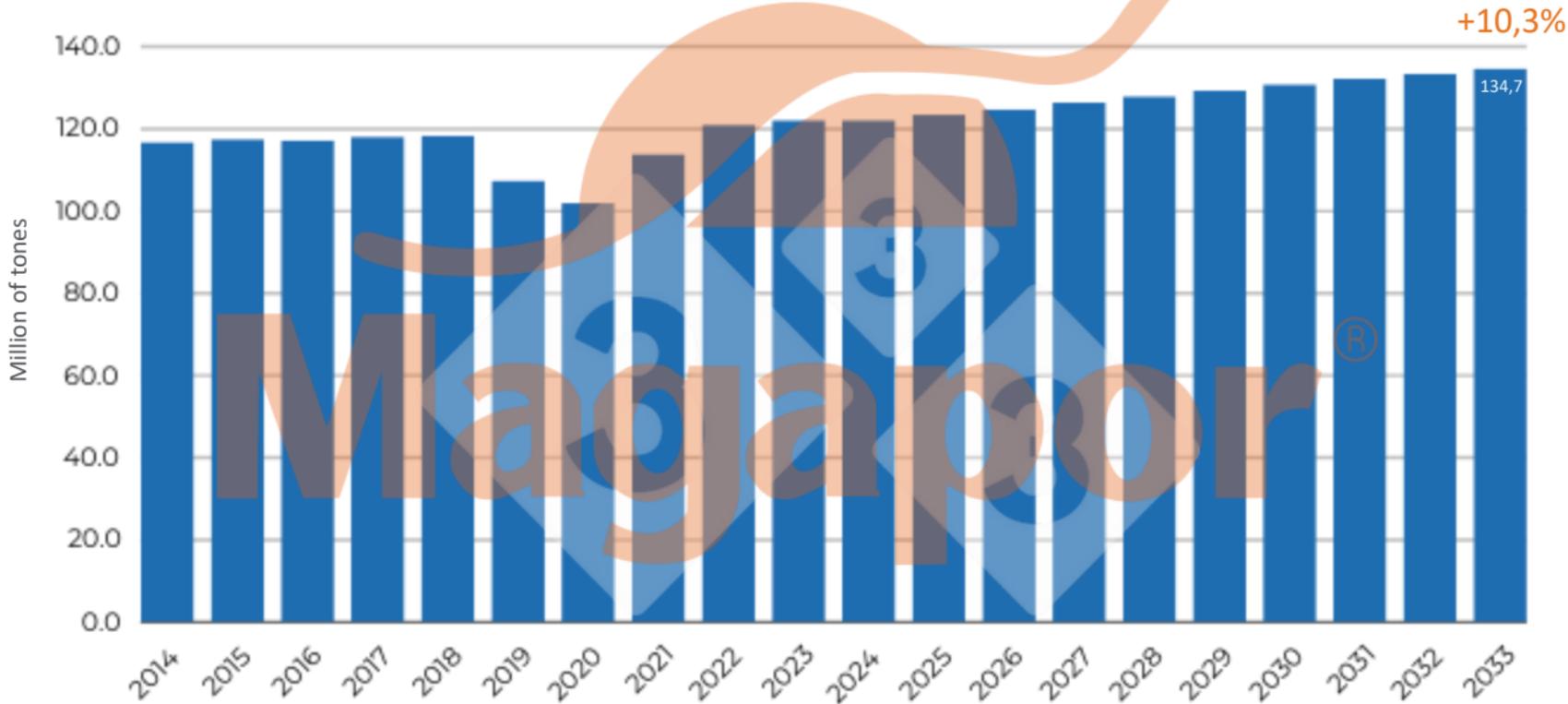
TOP 10



LEADING COUNTRIES LATAM 2024

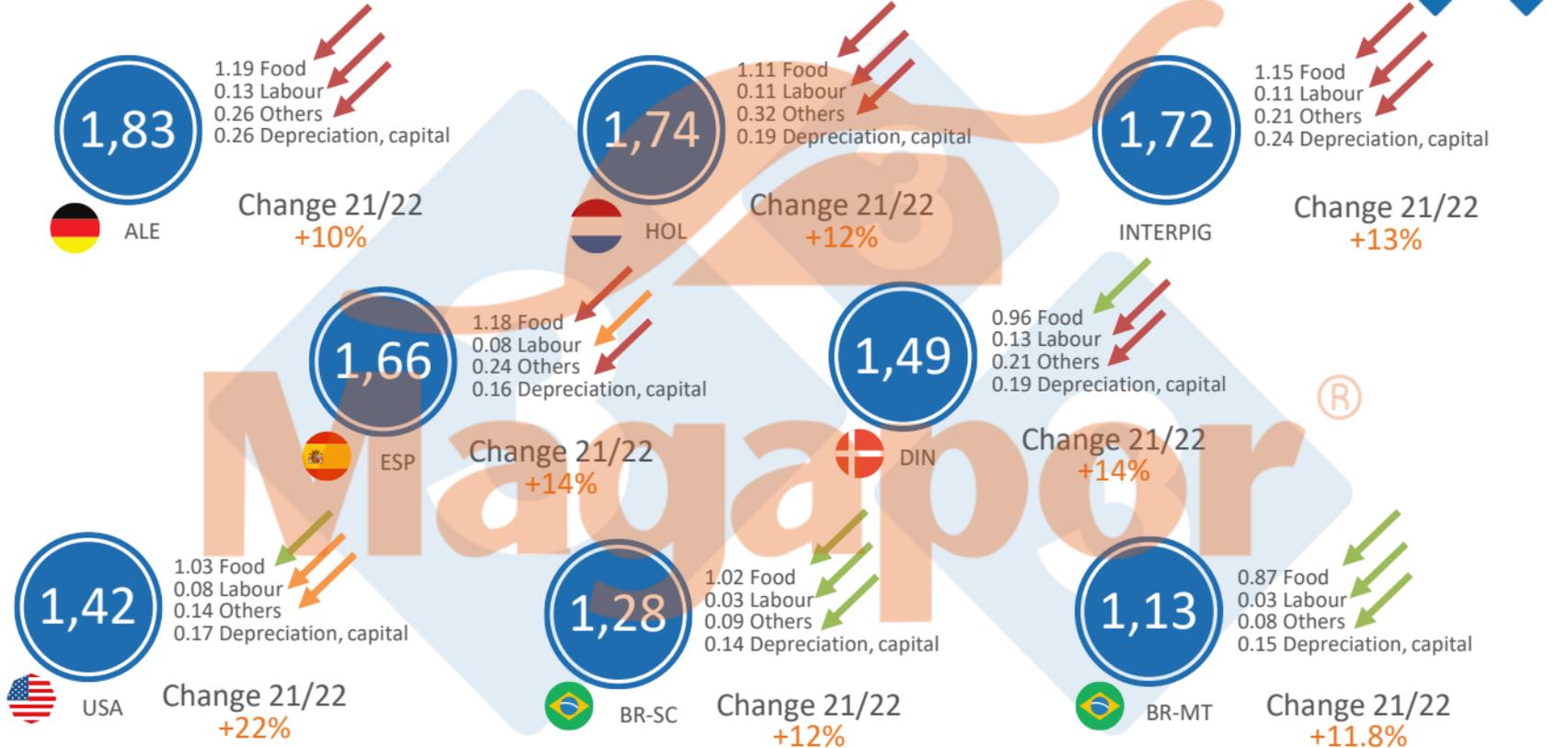


GLOBAL PRODUCTION LONG TERM PROJECTIONS



Source: USDA - Variation regarding 2023

PRODUCTION COSTS 2022





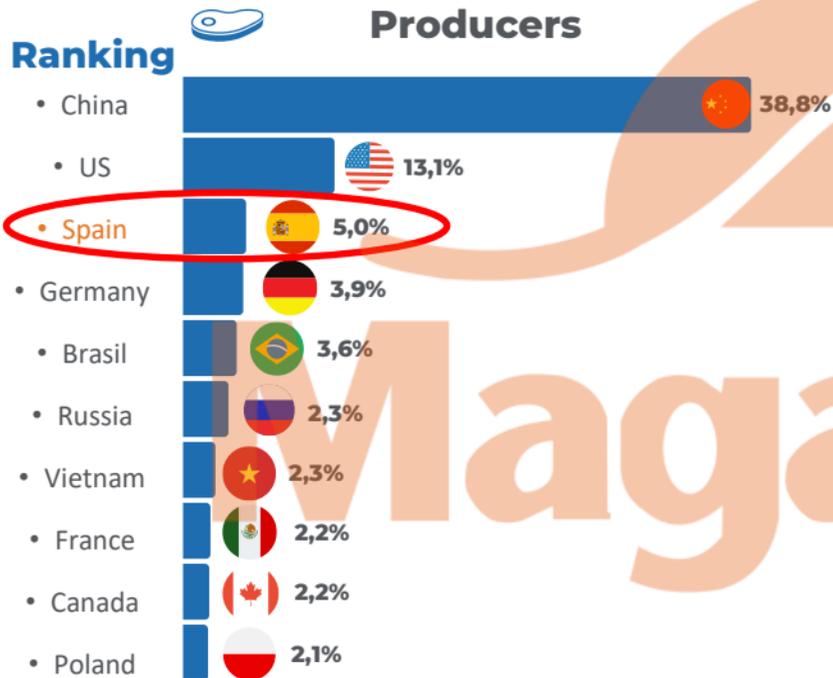
SPANISH PIG FARMING

viagapor



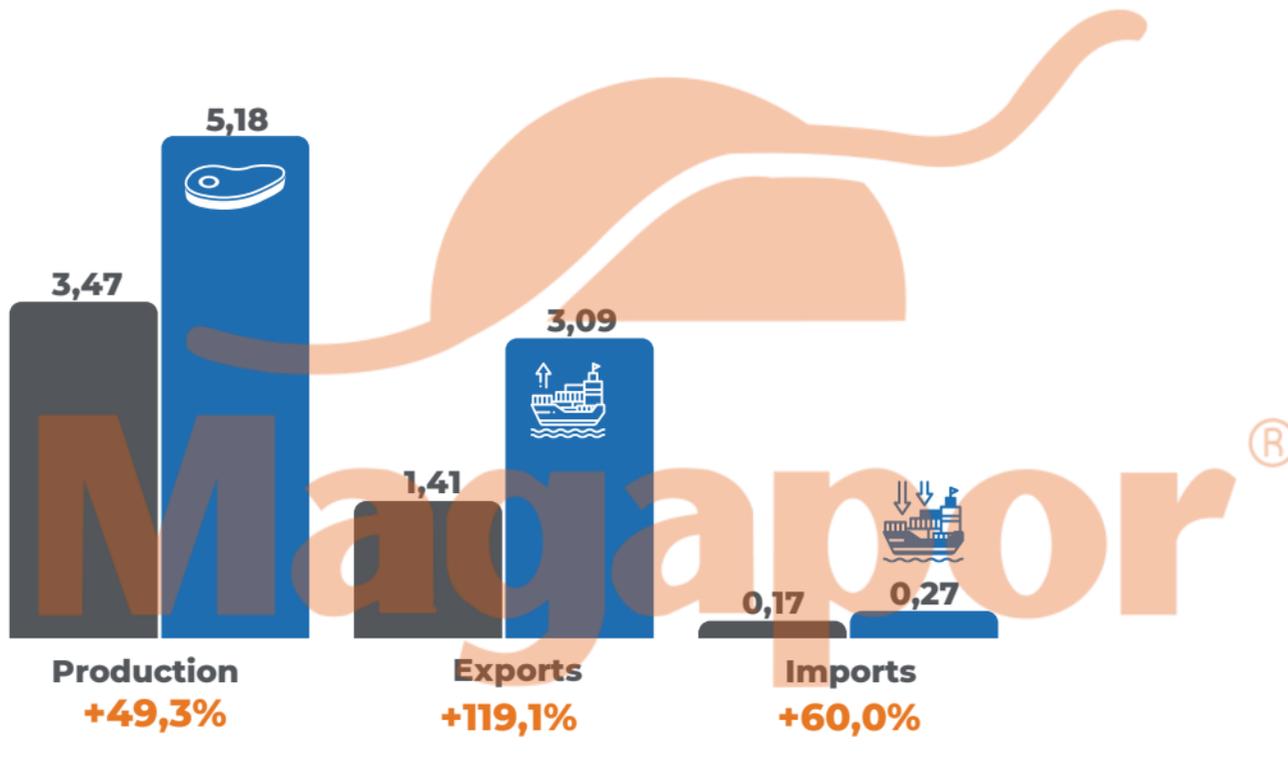


World position





Last 10 years





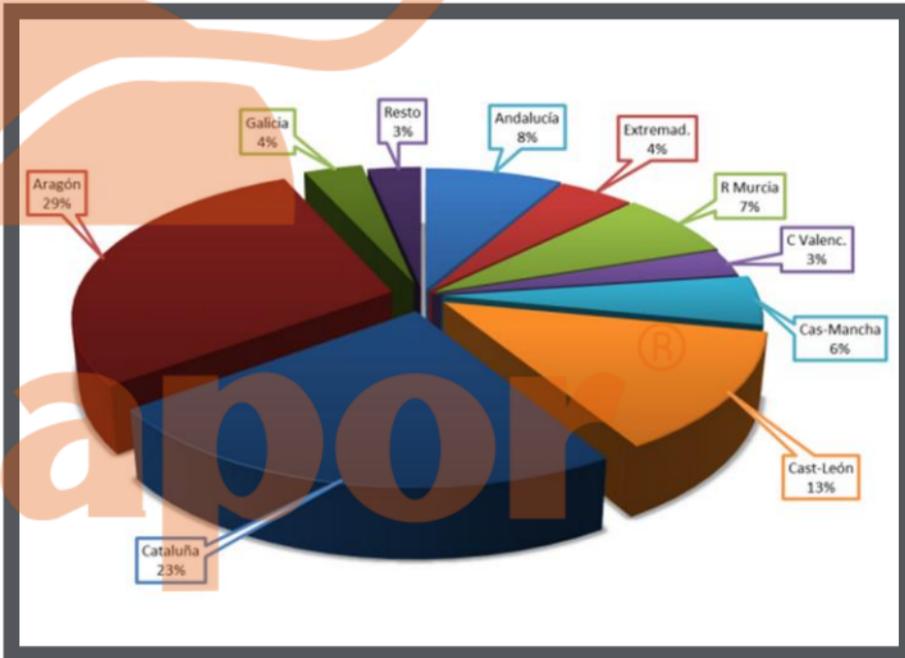
Swine production in Spain- 2022

Distribución censo ganado porcino en España - mayo 2022

Nº cabezas
760 4.740.237



Con tecnología de Bing
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Fuente: S. G. Análisis, Coordinación y Estadística del MAPA

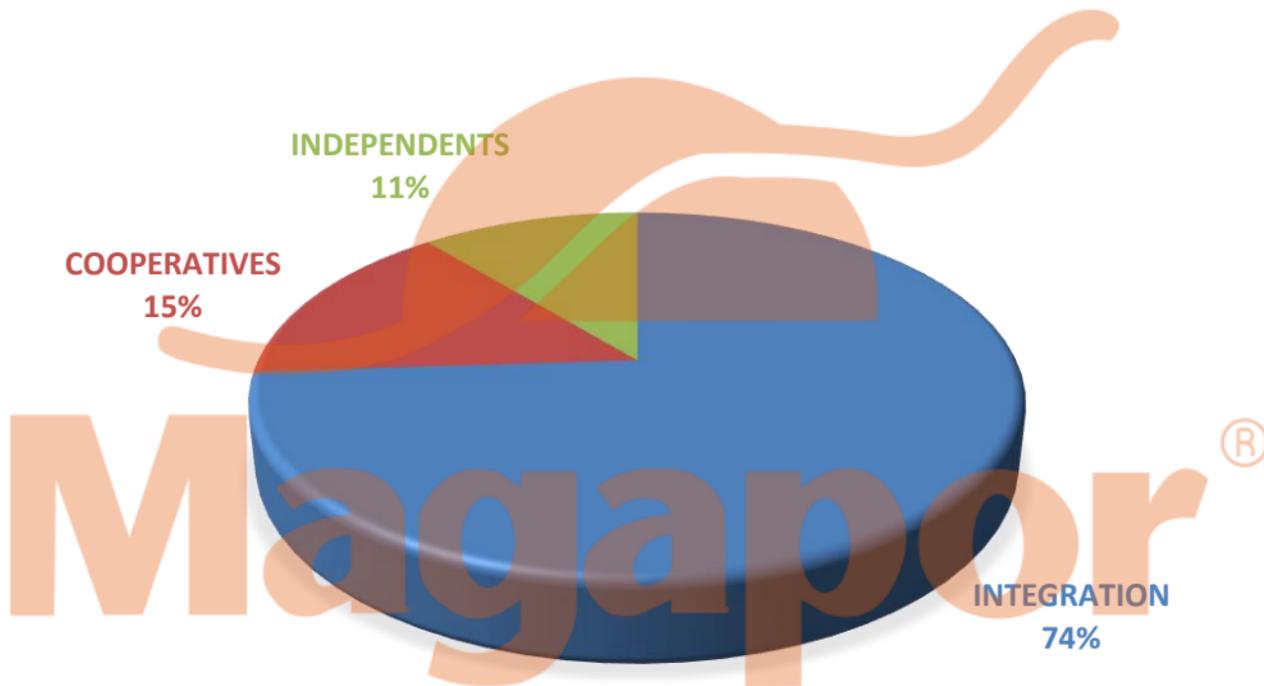


GOBIERNO DE ESPAÑA

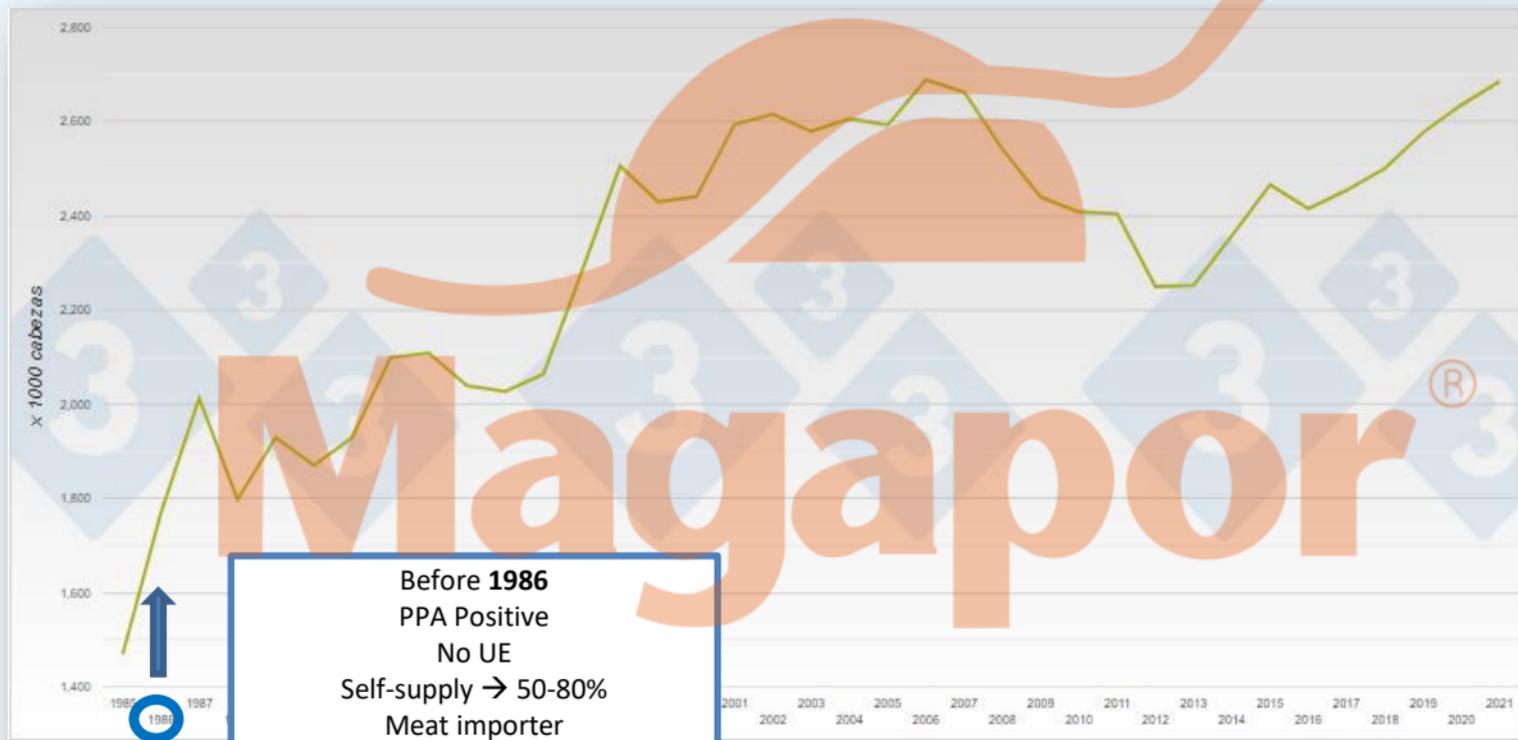
MINISTERIO DE AGRICULTURA, PESCA Y ALIMENTACIÓN



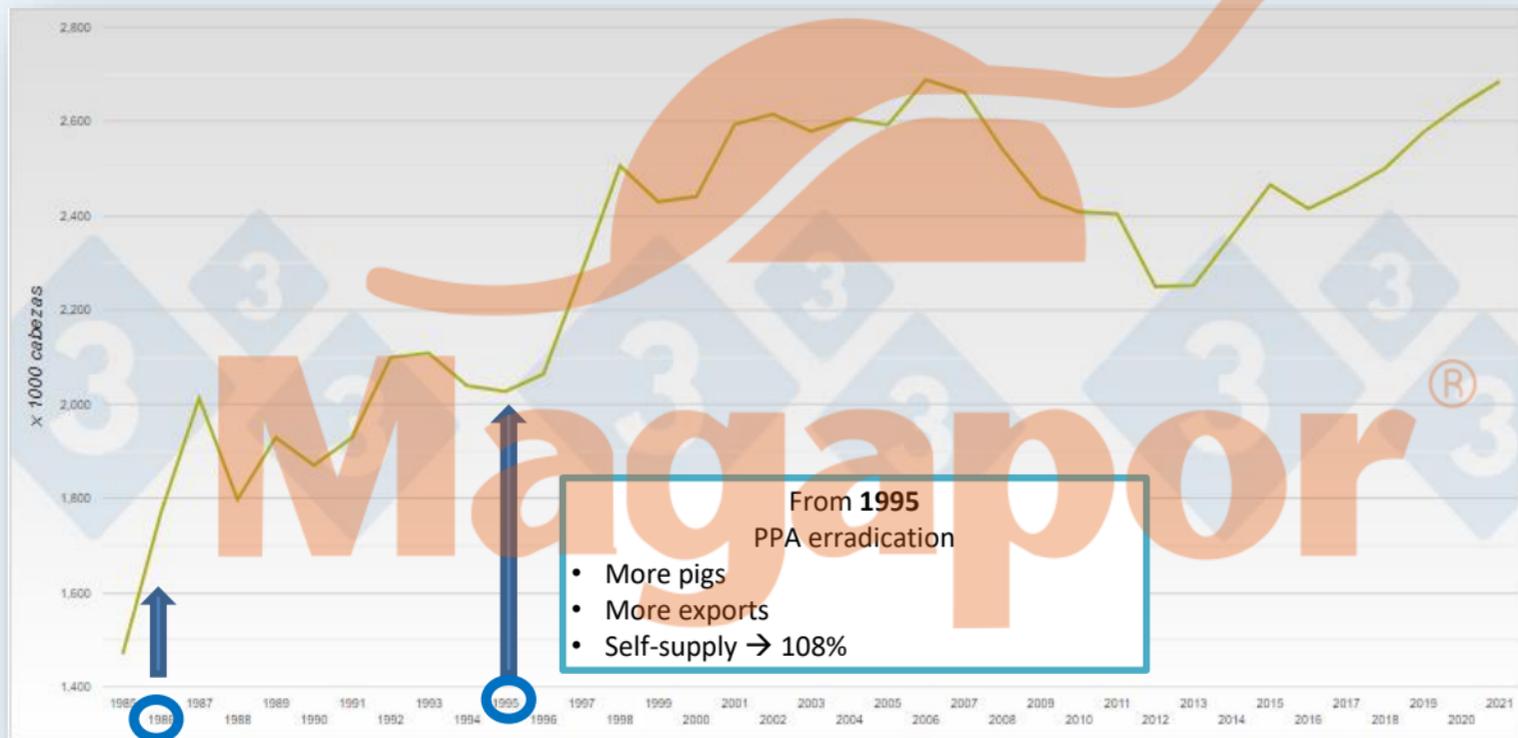
Swine production in Spain- 2022



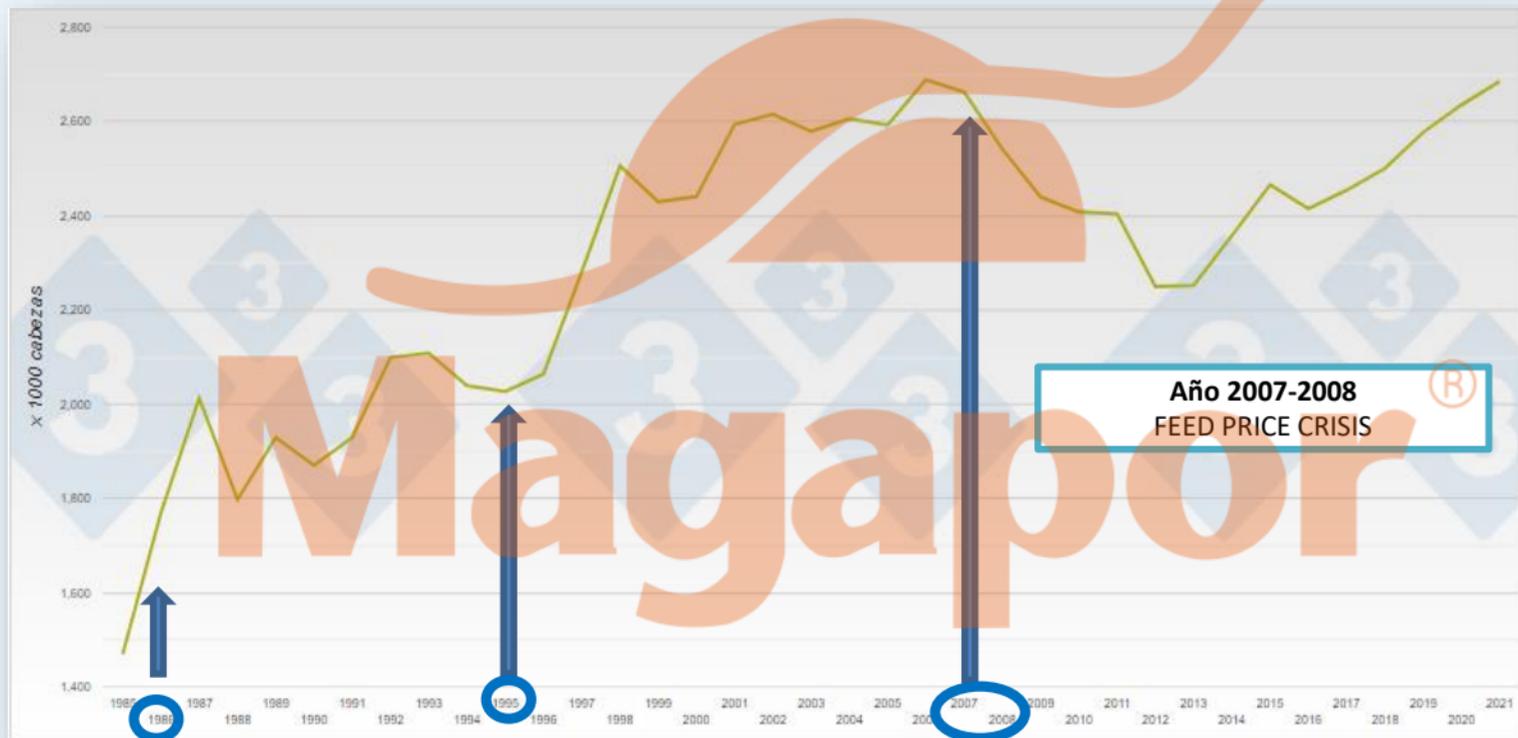
Spanish pig production evolution



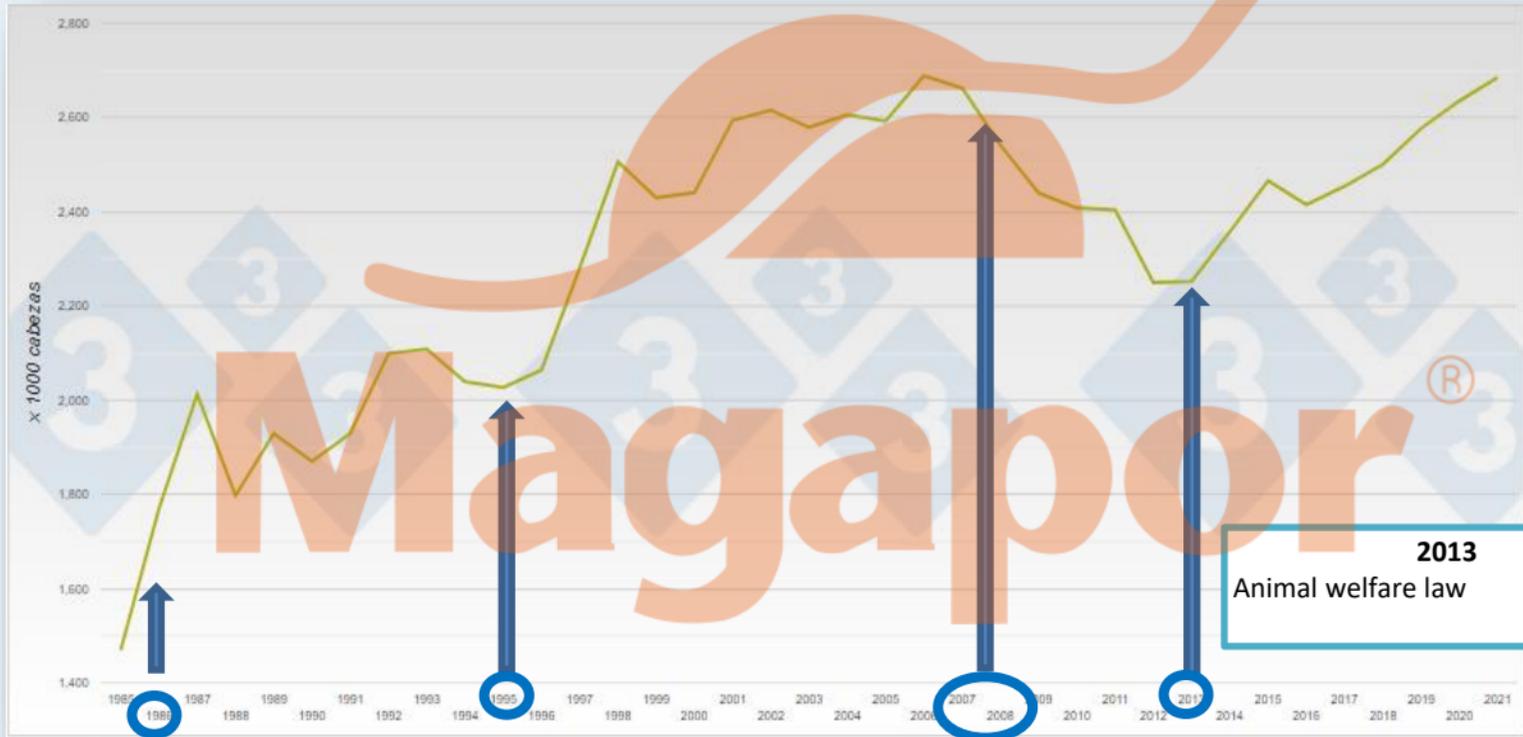
Spanish pig production evolution



Spanish pig production evolution

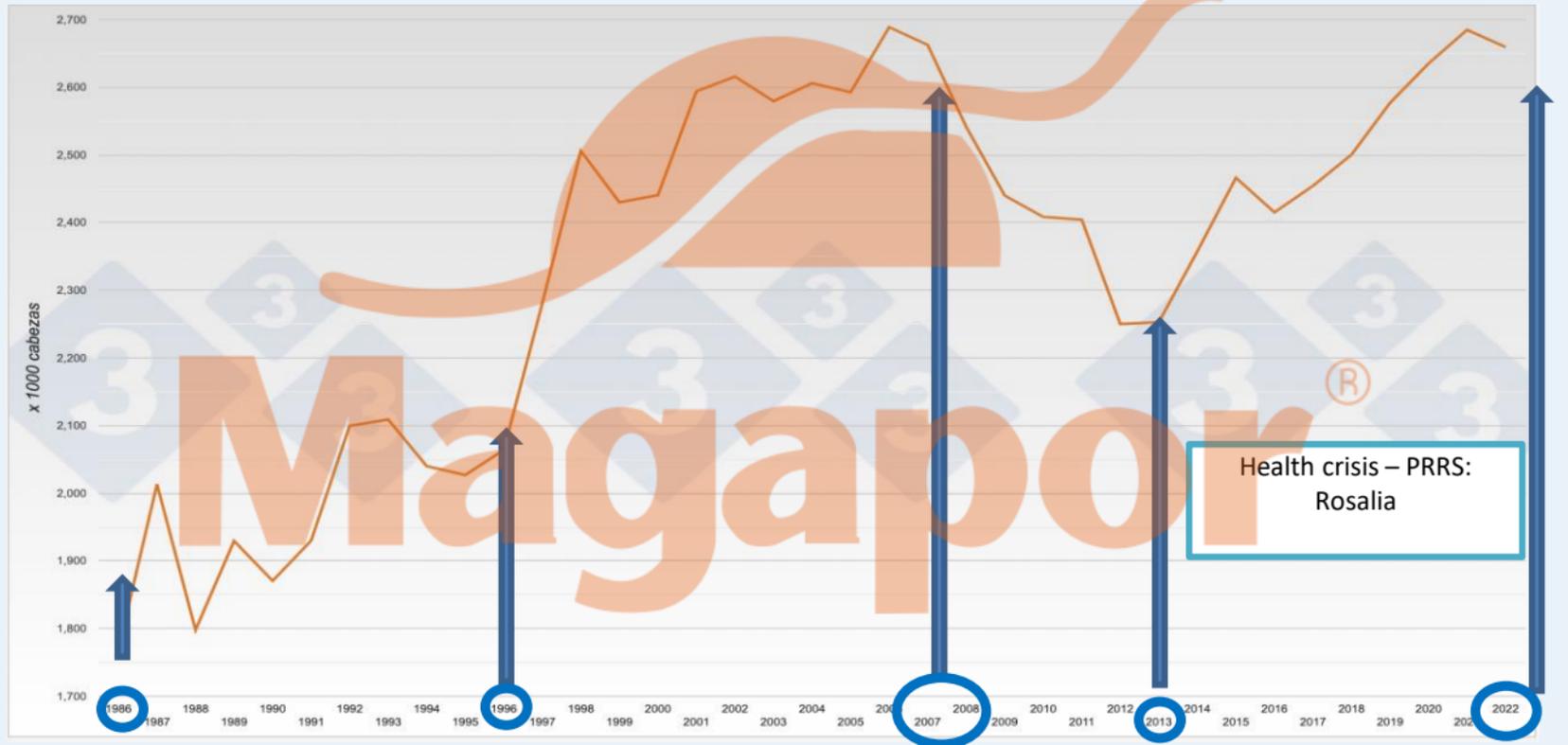


Spanish pig production evolution



2013
Animal welfare law

Spanish pig production evolution



% Mortality- PRRS/Rosalia

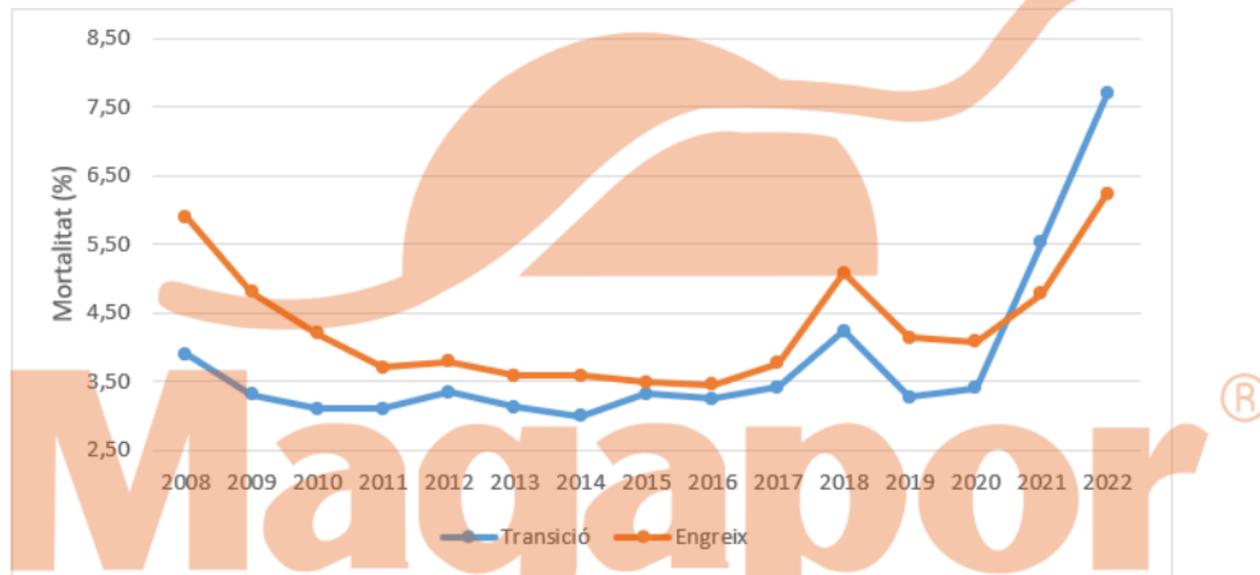
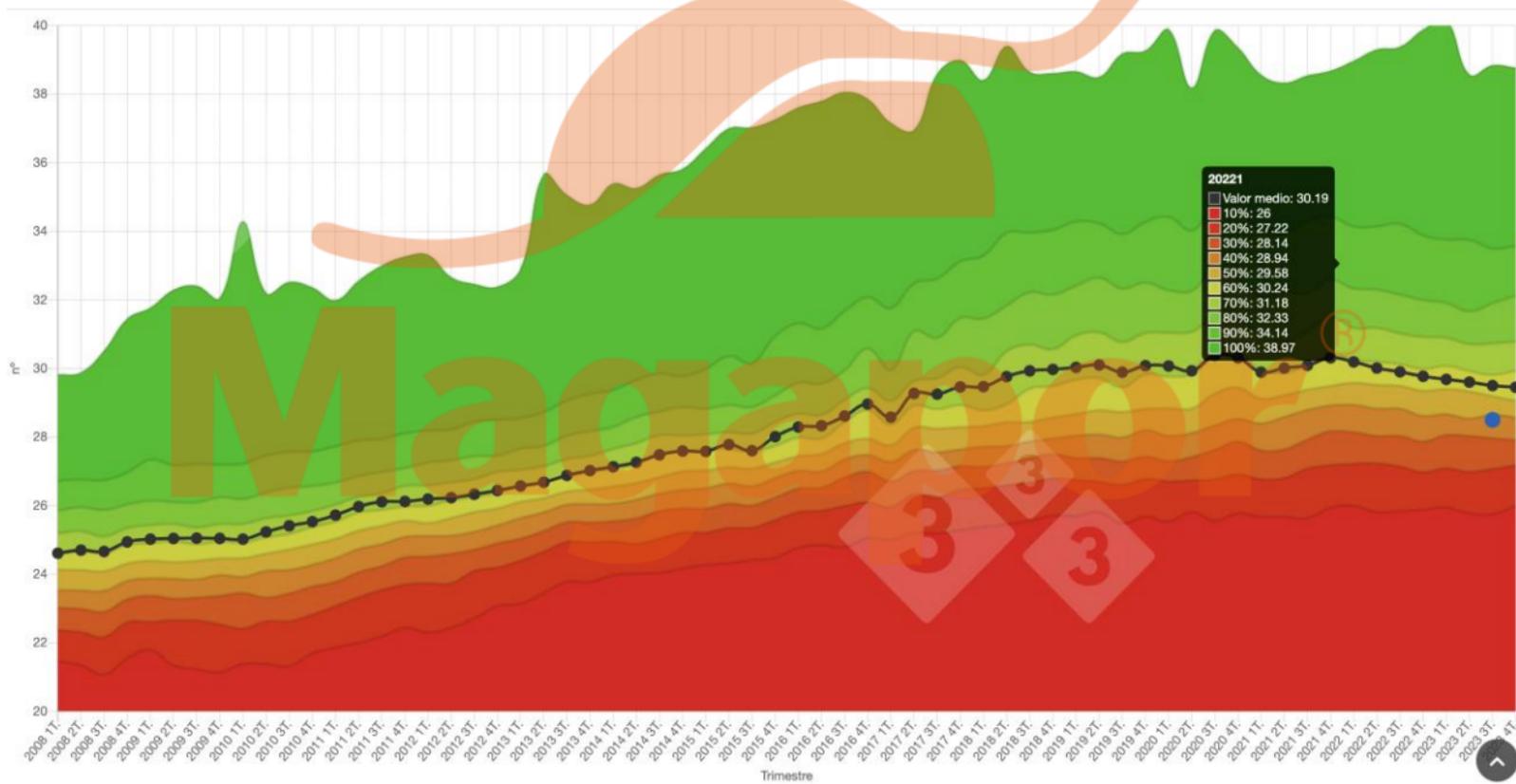


Figura 51. Evolució del percentatge de mortalitat a transició i engreix a Catalunya durant el període 2008-2022 (font: GGP_UdL)

Piglets sow/year



CONTEXT INFORMATION



Macquarie®

FORECASTS FOR WORLD PIG FARMING

- Global pork production for 2024 is estimated 1% below the October forecast as lower production is expected in China, the European Union and Brazil.
- For China, a decrease in production is estimated, taking into account the continued weakness of demand
- Continued regulation and changes in consumer preferences were the factors driving the European Union's downward projections.
- Brazil's production is estimated lower than projected in October, as imports from China, its main market, continue to weaken.
- U.S. production remains virtually unchanged, as the decline in farrowings has been offset by increases in pigs per litter.

Magapor®



- Europe is going down
- US is not growing
- South America is growing
- Asia should grow
- Africa has to grow!!

Magapor®



Spanish Swine production Challenges



- Avoiding PPA
- Production cost
- Antibiotics use
- Animal Welfare
- Environmental
- Human resources
- Image

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Spanish Swine production Challenges



HEALTH: PRRS

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